

UNITED STATES BANKRUPTCY COURT

MIDDLE DISTRICT OF TENNESSEE

Exhibit/Witness List

Nukote International, LLC

Plaintiff/Movant,

CASE NO: 09-6240-KLB-11

VS.

CIT, UNSECURED CREDITORS COMMITTEE

ADV. NO.: _____

US Trustee

Defendant/Respondent.

Presiding Judge	Plaintiff's/Movant's Attorney	Defendant's/Respondent's Attorney
Keith M. Lardin	See Attached Sheet	
Trial Date(s)	Court Reporter	Courtroom Deputy
9/22/09	Cassandra Taudon	Marybeth Rowlett Rowlett Scripps

Pltf./ Mov.	Def./ Resp.	Date Offered	Marked	Admitted	DESCRIPTION OF EXHIBITS* and WITNESSES
✓		9/22/09	1	✓	Sixth Amended Order granting use of Cash Collected
✓		"	2	✓	Inventory Summary dated 9/11/09
✓		"	3	✓	September 2009 AIR Roll Forward
✓		"	4	✓	Nukote Cash Forecast 6/30/09-9/11/09 (Budget & Actual)
✓		"	5	✓	CIT Termsheet for DIP Facility & Exit Facility
✓		"	6	✓	2009 DIP Budget
✓		"	7	✓	2009 Sales Forecast
✓		"	8	✓	2009 Backfill Opportunities
✓		"	9	✓	DIP Lenders Contacted by Nukote
✓		"	10	✓	Gibraltar Financial Corp Termsheet
✓		"	11	✓	Summary of Term from EFD Holdings
✓		"	12	✓	Email - N. Bouras - Reg. Customer SVC issues 8/26/09
✓		"	13	✓	Email - N. Bouras - Reg. Customer SVC issues 8/28/09
✓		"	14	✓	Email - N. Bouras - Reg. Customer SVC issues 8/29/09
✓		"	15	✓	Email - N. Bouras - Reg. Customer SVC issues 8/30/09
✓		"	16	✓	Stock Out Report
✓		"	17	✓	Executed Loan Agreement between Dns & CIT

Indicate a notation as to the location of any exhibit not held with the case file or not available because of size.